



Sources: Bloomberg and Bahana TCW IM - Research

October 6, 2021

**Salam Investasi**

IHSG melemah -0.86% (2.63% mom; 5.17% ytd) ke level 6,288.0. Pelemahan indeks dipimpin oleh sektor Financials dan Infrastruktur. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh ARTO (-4.66%), BBRI (-1.01%) dan MDKA (-6.41%). Investor asing tercatat melakukan net beli sebesar USD 111.0 juta (USD -486.5 juta mtd; 1,389 juta ytd). Yield obligasi pemerintah 10 tahun tetap pada 6.20 (-6.5 mtd; 31 ytd). Rupiah terapresiasi 0.10% ke level 14,253 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	82.6	1.6	13.7	100.0	59.4
Coal (USD/MT)	274.0	31.1	89.0	379.9	300.3
Nickel (USD/MT)	18,132.5	1.2	(8.6)	24.2	9.5
Gold (USD/OZ)	1,760.2	(0.0)	(3.5)	(6.3)	(7.3)
Tin (USD/MT)	36,299.0	1.8	8.8	101.2	76.7
CPO (USD/MT - CIF)	1,190.5	2.8	9.3	74.7	27.9

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	46,630.71	0.10	(0.18)	9.43	3.04
Ganesha Abadi Kelas G	3,911.32	0.07	0.18	5.12	1.93
Kehati Lestari Kelas G	2,534.17	0.12	(0.82)	7.22	(0.56)
Makara Prima	2,946.70	0.18	(0.78)	6.70	(0.19)
Bahana MES Syariah Fund Kelas G	1,380.09	(0.02)	(0.00)	6.64	1.99
PTS Generasi Gemilang	1,336.86	0.07	0.01	7.03	2.31
<b>Equity</b>					
Bahana Dana Prima	12,859.59	(1.22)	2.45	9.89	(7.92)
Bahana Dana Ekuitas Andalan Kelas G	4,249.03	(1.24)	2.57	11.18	(6.43)
Dana Ekuitas Prima	3,743.17	(1.22)	1.89	6.51	(9.66)
Bahana Trailblazer Fund	769.66	(1.46)	1.96	5.97	(8.46)
Bahana Primavera 99 Kelas S	1,071.83	(1.06)	2.60	12.13	(5.78)
Bahana Icon Syariah	839.73	(0.85)	3.30	9.30	(7.98)
Bahana USD Global Sharia Equities	1.38	(1.58)	(6.07)	11.85	1.41
Bahana US Opportunities Sharia	0.98	(1.22)	(5.53)	-	-
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,872.07	(1.21)	1.51	(3.25)	(15.16)
Bahana Quant Strategy	1,183.49	(1.01)	0.77	4.75	(8.75)
<b>Money Market</b>					
Bahana Dana Likuid	1,667.83	0.01	0.22	3.51	2.39
Bahana Likuid Syariah Kelas S	1,445.39	0.01	0.25	3.75	2.59
Bahana Likuid USD	0.90	0.00	0.03	0.20	0.17
Bahana Likuid Plus	1,253.18	0.01	0.28	4.19	2.93
<b>ETF</b>					
Bahana Bisnis 27	463.17	(1.09)	2.66	11.97	(5.04)

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

5-Oct-21

**JCI Movers**

Leaders	%	Laggards	%
UNVR	4.27	BBRI	(1.01)
MEGA	5.63	BRPT	(4.62)
DSSA	15.98	UNTR	(3.69)
BYAN	2.29	TBIG	(5.32)
ICBP	2.02	MASA	(6.67)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		111	(486)	1,389
Indonesian Bonds		(50)	(134)	(102)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6288.05	(0.86)	5.17	25.78
IDX30 (Equity)	479.79	(0.98)	(4.47)	15.32
LQ45 (Equity)	902.17	(0.97)	(3.50)	18.06
ISSI (Equity)	181.20	(0.82)	2.09	23.36
BINDO (Bonds)	306.54	0.09	4.00	10.55
HSI (HK)	24104.15	0.28	(11.48)	0.51
SHCOMP (CH)	3568.17	0.90	2.74	10.88
NIKKEI (JP)	27822.12	(2.19)	1.38	18.73
Dow Jones (US)	34314.67	0.92	12.12	21.91
S&P 500 (US)	4345.72	1.05	15.70	27.49
FTSE 100 (UK)	7077.1	0.94	9.54	18.94

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.3	4.92	0.08
FR0082	9/15/2030	6.8	6.24	0.08
FR0080	6/15/2035	8.7	6.83	0.09
FR0083	4/15/2040	10.1	7.08	0.08
FR0076	5/15/2048	11.9	7.09	(0.02)
INDON30(USD)	2/14/2030	7.5	2.41	0.03
INDON50(USD)	2/14/2050	18.1	3.54	0.06

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Sep-21	(0.04)	0.80	1.60
Fx Rsrvs, Aug-21, US\$144.8Bn	5.43	6.55	5.66

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.42	3.40	0.02
Currency	Last	%1d	%ytd
USD/IDR	14,253.00	0.10	(1.42)
EUR/IDR	16,525.80	0.25	4.59
AUD/IDR	10,373.10	(0.08)	4.42
SGD/IDR	10,500.16	0.06	1.24
HKD/IDR	1,830.89	0.07	(1.56)
JPY/IDR	111.46	0.09	6.28